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## **EVERY og Tieto fusjonerer og skaper en ledende nordisk leverandør av digitale tjenester**

**EVERY og Tieto har i dag kunngjort en fusjonsavtale. Sammen skaper partene et konkurransedyktig selskap for digitale tjenester og programvare i Norden. Det fusjonerte selskapet vil ha en samlet omsetning på rundt 3 milliarder EUR og 24.000 medarbeidere. EVERY og Tieto er svært komplementære når det gjelder geografiske markeder, tjenesteportefølje og kunder. Selskapet vil bli kalt TietoEVERY og ha flere tusen kunder i privat og offentlig sektor i mer enn 90 land.**

EVERY og Tieto har solid og komplementær kompetanse innen digital rådgivning, industriprogramvare og avanserte sky- og plattformtjenester. Et sammenslått Tieto og EVERY vil tilby avanserte fintechløsninger for en global bank- og finansindustri. Det nye selskapet får også en omfattende portefølje av helse- og velferds løsninger og tjenester til offentlig sektor, som er tilpasset det nordiske markedet og de nasjonale reformprogrammene.

Det kombinerte selskapet får også mer enn 5.000 digitale konsulenter som jobber nær kundene i Norden, samt en global kompetansebase med om lag 10.000 konsulenter. Det sammenslåtte selskapet vil være en av den største arbeidsgiveren innenfor digitale tjenester og programvare i Norden.

En sterk komplementær markedsposisjon med tydelig tilstedeværelse i Norge, Sverige og Finland, i nært samarbeid med globale leveranseenheter, gir et godt vekstgrunnlag for det nye selskapet. Det nye selskapet har også ambisjoner om å vokse internasjonalt med konkurransedyktige løsninger for bank og finansindustrien, omfattende industrispesifikk programvare og produktutviklingstjenester. Selskapenes samlede investeringskapasitet gir også den fusjonerte enheten mulighet til økt innovasjon og tjenesteutvikling.

«Det kombinerte selskapet vil være godt posisjonert til å ha en sentral rolle i den digitale transformasjonen i hele Norden til fordel for våre kunder, ansatte, aksjonærer og samfunnet. Vi vil fortsette å investere i våre medarbeidere, samt i ny innovasjon som robotteknologi, skyløsninger og kunstig intelligens og gjennom dette sikre at vi blir en enda bedre og mer konkurransedyktig partner innen digitale tjenester for våre kunder. Vi har et sterkt fundament basert på nordiske verdier med stor respekt for hver enkelt medarbeider og fokus på livslang læring. Jeg tror at vi sammen vil skape spennende muligheter for faglig og personlig utvikling for medarbeidere i begge selskapene - og et sterkt verdiforslag til våre kunder. Vi har en veldig spennende reise foran oss», sier konsernsjef Kimmo Alkio i Tieto.

«EVERY har de siste årene tatt et betydelig steg fremover og blitt en foretrukket partner for digital transformasjon for våre kunder i Norge og Sverige. EVERY og Tieto deler sterke nordiske verdier som fremmer åpenhet, tillit og mangfold. Det nye selskapet vil være en sterk aktør som vil tiltrekke seg både kompetente medarbeidere, partnere og kunder», sier konsernsjef Per Hove i EVERY.

Etter at fusjonen er godkjent, blir Thomas Franzén styreleder og Kimmo Alkio konsernsjef i det sammenslåtte selskapet. Per Hove vil fortsette i sin rolle som konsernsjef i EVERY frem til

transaksjonen er avsluttet, og jobbe tett med konsernsjef Kimmo Alkio i Tieto i integrasjon av de to selskapene. Selskapet vil ha hovedkontor i Espoo i Finland og konsernfunksjoner og ledelse i Oslo, Stockholm og Espoo.

Etter at fusjonen er formelt godkjent vil aksjene i det sammenslåtte selskapet fortsatt være notert på den offisielle Nasdaq-listen i Helsinki og Stockholm. I tillegg vil selskapet søke om notering på Oslo Børs.

Transaksjonen skal godkjennes av aksjonærene i begge selskaper og. Transaksjonen forventes å være fullført i fjerde kvartal 2019, eller senest i løpet av første kvartal 2020.

For nærmere informasjon om transaksjonen, se børsmeldingen.

**I forbindelse med signeringen av fusjonsavtalen inviteres det til presse og analytiker møte på Hotel Continental, Stortingsgaten 24/26 kl. 10.30 CET tirsdag 18.juni hvor CEO i Tieto Kimmo Alkio og CEO i EVRY Per Hove vil være tilstede.**

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*EVRY er et ledende nordisk tech- og konsulentselskap. Vårt nettverk består av verdens fremste digitale eksperter. Gjennom å utvikle og implementere nye teknologier, forbedrer vi prosesser og systemer, slik at menneskelige prestasjoner og brukeropplevelser hele tiden blir bedre. Nærhet til kunden er vår styrke, og vårt tankesett preges av nordiske verdier: ansvarlighet, kvalitet og sikkerhet. Vi tar med oss det beste fra Norden når vi leverer løsninger i mer enn 18 land. EVRY er notert på Oslo Børs, og våre 8 800 medarbeidere er lidenskapelig opptatt av å skape digitale fortrinn for mer enn 10 000 kunder. Sammen former vi fremtiden – i dag.*

*Tieto har som mål å gripe de betydelige mulighetene som oppstår i en stadig mer datadrevet verden, og omdanne disse til varige verdier for mennesker, næringsliv og samfunn. Vi skal bli kundenes førstevalg for virksomhetsfornyelse ved å kombinere våre styrker innen programvare og tjenester med en sterk drivkraft for utvikling av økosystemer og kontinuerlig innovasjon med partnere.*

*Tieto består av et globalt team med 15 000 ansatte, fordelt over 20 land. I Norge har vi hovedkontor på Skøyen i Oslo, og har lokal tilstedeværelse i ti byer.*

## **IMPORTANT INFORMATION**

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This release includes “forward-looking statements.” These statements may not be based on historical facts, but are statements about future expectations. When used in this release, the words “aims,” “anticipates,” “assumes,” “believes,” “could,” “estimates,” “expects,” “intends,” “may,” “plans,” “should,” “will,” “would” and similar expressions as they relate to Tieto, EVRY, the merger or the combination of the business operations of Tieto and EVRY identify certain of these forward-looking statements. Other forward-looking statements can be identified in the context in which the statements are made. Forward-looking statements are set forth in a number of places in this release, including wherever this release include information on the future results, plans and expectations with regard to the combined company’s business, including its strategic plans and plans on growth and profitability, and the general economic conditions. These forward-looking statements are based on present plans, estimates, projections and expectations and are not guarantees of future performance. They are based on certain expectations, which, even though they seem to be reasonable at present, may turn out to be incorrect. Such forward-looking statements are based on assumptions and are subject to various risks and uncertainties. Shareholders should not rely on these forward-looking statements. Numerous factors may cause the actual results of operations or financial condition of the combined company to differ materially from those expressed or implied in the forward-looking statements. Neither Tieto nor EVRY, nor any of their respective affiliates, advisors or representatives or any other person undertakes any obligation to review or confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise after the date of this release. The combined financial information is presented for illustrative purposes only. The combined income statement information has been calculated assuming the activities had been included in one entity from the beginning of each period. The preliminary revenue, adjusted operating profit and operating profit of the combined company have been calculated as a sum of combined financial information for the twelve months ended 31 December 2018. The combined financial information is based on a hypothetical situation and should not be viewed as pro forma financial information. This release includes estimates relating to the cost synergy benefits expected to arise from the merger and the combination of the business operations of Tieto and EVRY, which have been prepared by Tieto and EVRY and are based on a number of assumptions and judgments. Such estimates present the expected future impact of the merger and the combination of the business operations of Tieto and EVRY on the combined company’s business, financial condition and results of operations. The assumptions relating

to the estimated cost synergy are inherently uncertain and are subject to a wide variety of significant business, economic, and competitive risks and uncertainties that could cause the actual cost synergy benefits from the merger and the combination of the business operations of Tieto and EVERY, if any, to differ materially from the estimates in this release. Further, there can be no certainty that the merger will be completed in the manner and timeframe described in this release, or at all.